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ASX Announcement
3 March 2016

PROSPECTUS CLOSURES EARLY – MINIMUM SUBSCRIPTION EXCEEDED

MUI Corporation Limited (ASX:MUI) (“MUI”), to be renamed Skyland Petroleum Limited, is pleased to announce it has successfully closed its re-listing prospectus earlier than expected, raising a total of AUD\$14.25 million. This result reflects strong support from the investment community for the currently held assets and strategic business plan of Skyland Petroleum Group Limited (“SPG”) – the company engaged in the reverse takeover.

The acquisition of SPG by MUI (announced 20 November 2015) is nearing completion with the majority of key requirements having been satisfied.

The next key step in the process is ASX confirming re-compliance with Chapters 1 and 2 of the ASX Listing Rules and allowing recommencement of trading.

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